

RIVER CITIES BANK

Your Community Bank

Personal Financial Statement (Confidential)

SECTION 1 - INDIVIDUAL INFORMATION (Type or Print)	SECTION 2 - OTHER PARTY INFORMATION (Type or Print)
Name	Name
Residence address	Residence address
City, State & Zip	City, State & Zip
Position or occupation	Position or occupation
Business name	Business name
Business address	Business address
City, State & Zip	City, State & Zip
Res. Phone () Bus. Phone ()	Res. Phone () Bus. Phone ()

SECTION 3 - STATEMENT OF FINANCIAL CONDITION: For the purpose of obtaining credit from Lender and any future credit granted by Lender, or to support the extension of credit already given, I make the following statement to Lender of my financial condition o

For Wisconsin Residents Only: I am () Married () Un-Married () Legally Separated

Notice to Married Applicants: No provision of any marital property agreement, unilateral statement under §766.70, Wis. Stats., or court decree under §766.70, Wis. Stats., adversely affects the interests of the creditor unless the creditor, prior to the t

Instructions for information to be supplied below:

If married applicants are applying for joint credit, include all assets of and all liabilities of both spouses. Both spouses must sign this statement. If a married applicant is applying for separate credit with someone other than his or her spouse, incl

For purposes of this statement:

Marital property means assets acquired with my or my spouse's income on or after 1-1-1986; and individual property means property owned (whether in joint or sole name) by me prior to 1-1-1986, however acquired, and property acquired by me by gift or inher

COMPLETE ALL BLANKS, WRITING "NO" OR "NONE" WHERE NECESSARY

ASSETS (Do not include assets of doubtful value)	In Dollars (Omit Cents)	LIABILITIES	In Dollars (Omit Cents)
Cash on hand and in banks- see Schedule A		Notes payable to banks - secured - see Schedule F	
U.S. Gov't & Marketable Securities - see Schedule B		Notes payable to banks - unsecured - see Schedule F	
Non-Marketable Securities - see Schedule B		Due to brokers	
Securities held by broker in margin accounts		Amounts payable to others - secured	
Restricted or control stocks		Amounts payable to others - unsecured	
Partial interest in real estate equities - see Schedule C		Accounts and bills due	
Real estate owned - see Schedule D		Unpaid income tax	
Loans Receivable		Other unpaid taxes and interest	
Automobiles and other personal property		Real estate mortgages payable - see Schedules C and D	
Cash value-life insurance - see Schedule E		Credit Cards	
Equity in Partnership/Proprietorship		Other debts - itemize	
Other assets - itemize			
		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS		TOTAL LIABILITIES AND NET WORTH	
SOURCES OF INCOME FOR YEAR ENDED:		PERSONAL INFORMATION	
Salary, bonuses & commissions		Do you have a will? _____ If so, name of executor.	
Dividends		Are you a partner or officer in any other venture? If so, describe.	
Real estate income		Are you obligated to pay alimony, child support or separate maintenance payments? If so, describe	
Other income (Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation)		Are any assets pledged other than as described on schedules? If so, describe.	
TOTAL		Income tax settled through (date)	
CONTINGENT LIABILITIES		Are you a defendant in any suits or legal actions?	
Do you have any contingent liabilities? If so, describe.		Personal bank accounts - carried at	
As endorser, co-maker or guarantor?			
On leases or contracts?			
Legal claims			
Other special debt		Have you ever been declared bankrupt? If so, describe.	
Amount of contested income tax liens			

SCHEDULE A - CASH, CHECKING ACCOUNTS, SAVINGS ACCOUNTS, & CERTIFICATES OF DEPOSITS

Type	Name of Financial Institution	Amount	In Name Of	Pledged

SCHEDULE B - U.S. GOVERNMENT/MARKETABLE SECURITIES AND NON-MARKETABLE SECURITIES

Number of shares	Description	In name of	Are these pledged?	Source of Value	Market Value
					\$ -
					-
					-
					-

SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE EQUITIES

Address & type of property	Title in name of	% of ownership	Date acquired	Cost	Market value	Monthly payment	Mortgage balance

SCHEDULE D - REAL ESTATE OWNED

Address & type of property	Title in name of	Date acquired	Cost	Market value	Monthly payment	Mortgage balance

SCHEDULE E - LIFE INSURANCE CARRIED, INCLUDING N.S.L.I. AND GROUP INSURANCE

Name of insurance company	Owner of policy	Beneficiary	Face amount	Policy loans	Cash surrender value

SCHEDULE F - BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

Name of lender	Credit in the name of	Secured or unsecured?	Original date	High credit	Current balance	Monthly payment

(USE ADDITIONAL SCHEDULES IF NECESSARY)

The information contained in this statement is provided for the purpose of obtaining or maintaining credit with River Cities Bank on behalf of the undersigned, or persons, firms, or corporations in whose behalf the undersigned may either severally, or jointly with others, execute a guaranty in favor of River Cities Bank. Each undersigned understands that River Cities Bank is relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that River Cities Bank may consider this statement as continuing to be true and correct until a written notice of a change is given to River Cities Bank by the undersigned. River Cities Bank is authorized to make all inquiries it deems necessary, including the obtaining of a credit bureau report, to verify the accuracy of the statements made herein, and to determine the undersigned credit worthiness. The undersigned understands and agrees that from time to time River Cities Bank may receive confidential information from third parties (including statements, confirmation or electronic access). River Cities Bank may share the information it obtains through these inquiries and any credit bureau report with other River Cities Bank affiliates. River Cities Bank is authorized to answer questions about its credit experience with the undersigned. **For married Wisconsin resident. The undersigned understands River Cities Bank may be required by law to give notice of any credit transaction to their spouse. The credit applied for, if granted, will be incurred in the interest of the marriage.**

Signature (Individual) _____ Signature (Other party) _____

S.S. No. _____ Date of Birth _____ S.S. No. _____ Date of Birth _____

Date Signed _____ Date Signed _____